



AUGUST 2022

ePrepare®

ACRIS Cover Sheets

FOR ALL USERS

*Discover how to preview the ACRIS cover sheets
for submissions to the New York Boroughs!*

ePrepare provides a secure electronic document recording (eRecording) solution. It allows submitters to electronically record real estate documents with county offices across the U.S.



You can preview the official ACRIS cover pages prior to submitting instruments to the New York boroughs. This invaluable feature can help you avoid unnecessary rejections and prevent costly errors.

ACRIS¹ cover pages offer a unique perspective on each document, making it easy to spot certain kinds of problems, such as missing party names or breaks in the chain of title.

In addition, the City Register's fee breakdown makes it easy to verify that the charges align perfectly with your expectations. If you see a problem, reject the cover sheet and the package is returned to you for correction! What could be simpler?

Check with your inhouse eRecording administrator to ensure the associated ePrepare setting is activated. For more about this important ePrepare setting, see page 3.

Questions? Please contact us. Ready to start? The guide begins on the next page.



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We're ready to talk.

1 855 200 1150 [erecording.com](https://www1.nyc.gov/site/finance/taxes/acris.page) [@ csc-help@cscglobal.com](mailto:csc-help@cscglobal.com)



NYC DEPARTMENT OF FINANCE OFFICE OF THE CITY REGISTER <small>This page is part of the instrument. The City Register will rely on the information provided by you on this page for purposes of indexing this instrument. The information on this page will control for indexing purposes in the event of any conflict with the rest of the document.</small>		 2022900011000110000002GGGIG		
RECORDING AND ENDORSEMENT COVER PAGE PAGE 1 OF 6				
Document ID: 202290001100001 Document Type: MORTGAGE Document Page Count: 5		Document Date: 07-13-2022 Preparation Date: 07-15-2022		
PRESENTER: YOUR TITLE COMPANY 00000 ANY STREET FAIRLAWN, NY 11111		RETURN TO: YOUR TITLE COMPANY 00000 ANY STREET FAIRLAWN, NY 11111		
PROPERTY DATA				
Borough	Block	Lot	Unit	Address
BRONX	12345	00	Entire Lot	11789 BOGE STREET
Property Type: DWELLING ONLY - 1 FAMILY				
CROSS REFERENCE DATA			CRFN _____ or DocumentID _____ or _____ Year _____ Reel _____ Page _____ or File Number _____	
PARTIES				
MORTGAGOR/BORROWER: REBEKKA DONNELLY 11789 BOGE STREET BRONX, NY 10404		MORTGAGEE/LENDER: MORTGAGE VENDOR BANK OF NASSAU 00001 AVENUE PARK PERCUSSION, NY 11112		
FEES AND TAXES				
Mortgage :		Filing Fee :		
Mortgage Amount:	\$ 129,500.00	\$ 0.00		
Taxable Mortgage Amount:	\$ 129,500.00			
Exemption:		NYC Real Property Transfer Tax:		
TAXES: County (Basic):	\$ 647.50	\$ 0.00		
City (Additional):	\$ 1,295.00			
Spec (Additional):	\$ 0.00	NYC Real Estate Transfer Tax:		
TASF:	\$ 323.75	\$ 0.00		
MTA:	\$ 358.50			
NYCTA:	\$ 0.00			
Additional MRP:	\$ 0.00			

'ACRIS (Automated City Register Information System)
<https://www1.nyc.gov/site/finance/taxes/acris.page>

Enabling ACRIS Cover Sheet Preview

The cover sheet preview feature is an optional global setting within ePrepare. This setting affects all users on your eRecording account, and it is disabled by default. Your local ePrepare account administrator activates this feature by following the steps outlined below:

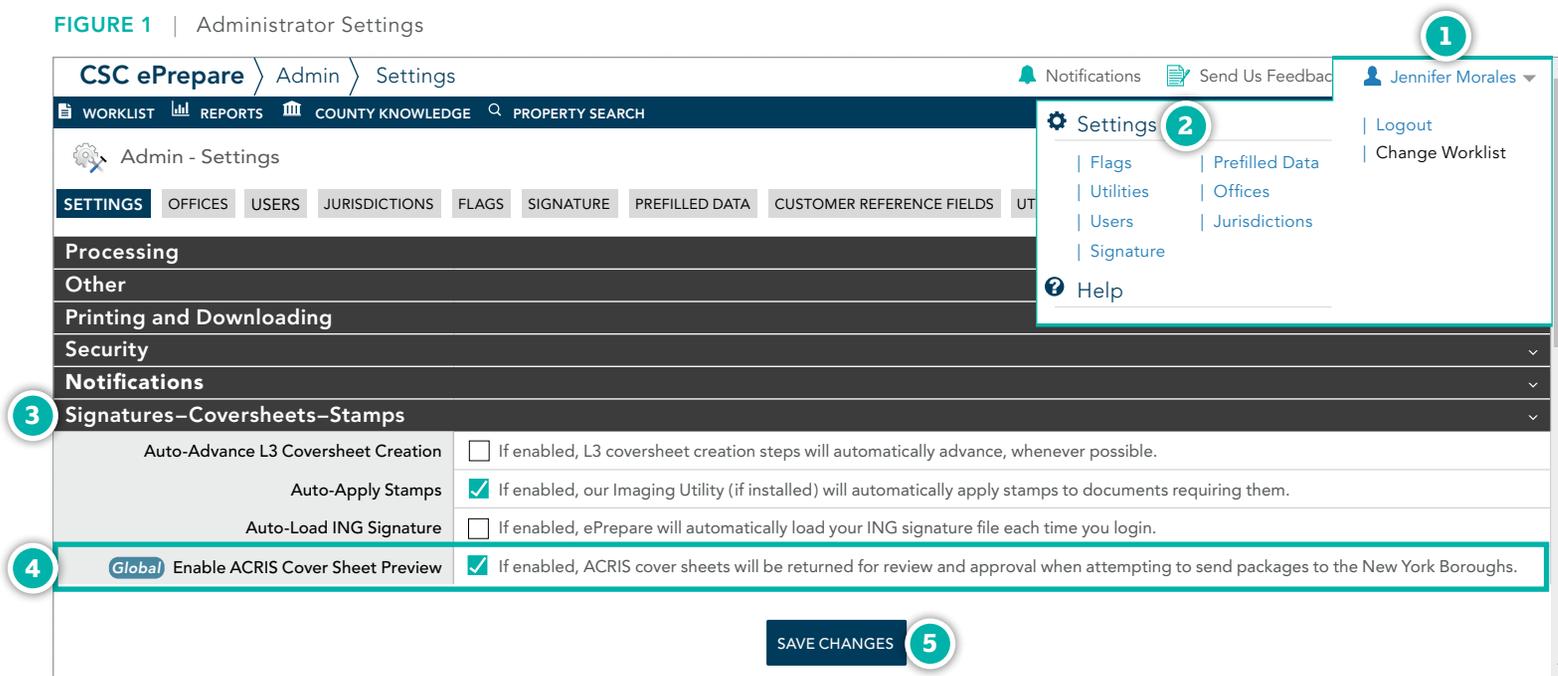
1. Hover the mouse cursor over your name (upper-right corner) ...
2. Click **Settings** from the pop-up menu ...
3. Click **Signatures – Coversheets – Stamps** to open that section ...
4. Ensure that **Enable ACRIS Cover Sheet Preview** is checked ...
5. If you made any changes, click **SAVE CHANGES**.

ATTENTION ePREPARE ADMINISTRATORS

Once enabled, **do not** disable this setting without advising your document preparers.

If this setting is disabled, submissions to New York Boroughs will be sent to the respective county(s) automatically without the user being prompted whether or not they wish to view the associated ACRIS cover sheets.

FIGURE 1 | Administrator Settings



Need Help Identifying Your eRecording Administrator?

Contact your local inhouse supervisor or manager for assistance. If they are not sure who your organization's eRecording administrator is, call us at 1-855-200-1150 option 2 or email csc-help@cscglobal.com. We will contact your administrator on your behalf.

Enabling Email Notifications

When a package is sent to one of the New York Boroughs, it can take a few minutes for ACRIS to generate the applicable cover sheets and return them to us. ePrepare can notify you via email when the cover sheets are available for review and approval.

To enable email notifications for ACRIS cover sheets, each ePrepare user should follow the steps below:

1. Hover the mouse cursor over your name (upper-right corner) ...
2. Click **Settings** from the pop-up menu ...
3. Click **Notifications** to open that section ...
4. Ensure that **Notify me when ACRIS cover sheets** is checked ...
5. If you made any changes, click **SAVE CHANGES**.

FIGURE 2 | User Settings

The screenshot shows the 'User Settings' page in the CSC ePrepare application. The user is logged in as Jennifer Morales. The 'Settings' menu is open, and the 'Notifications' section is selected. The 'Email Notifications' section is visible, with the following options:

- Never (dropdown) Specifies whether notification emails are sent to you when packages are returned from the county.
- Recorded & Rejected (dropdown) Controls what kind of packages you get notification emails for.
- Notify for All Offices.
- Notify me when a package I scheduled is sent to the jurisdiction.
- Notify me when ACRIS cover sheets are returned and awaiting my approval.
- Include Document Image as Attachment

The 'SAVE CHANGES' button is located at the bottom of the page.

Previewing ACRIS Cover Sheets

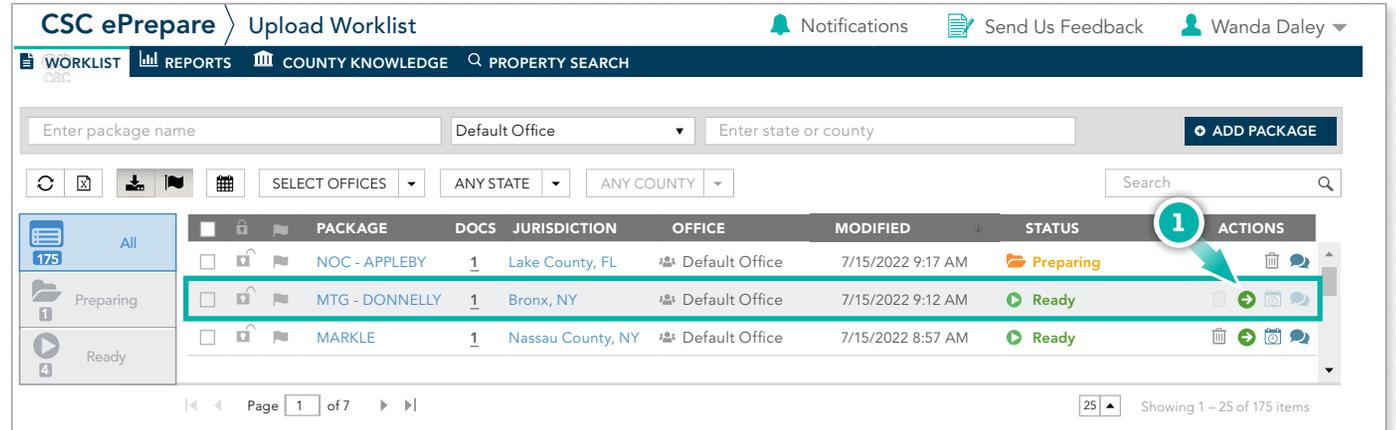
First, confirm with your local eRecording administrator that the ACRIS Cover Sheet Preview feature is enabled on your ePrepare Account. For details on enabling this feature, see page 3 of this guide. Then follow the steps outlined below:

To preview official ACRIS cover pages, first ensure the associated ePrepare setting is activated (see page 3). Then send a ready package to one of the New York Boroughs.

Sending from the Worklist

1. Find your Boroughs package on the worklist and click the Send icon ...

FIGURE 3 | Sending from the Worklist

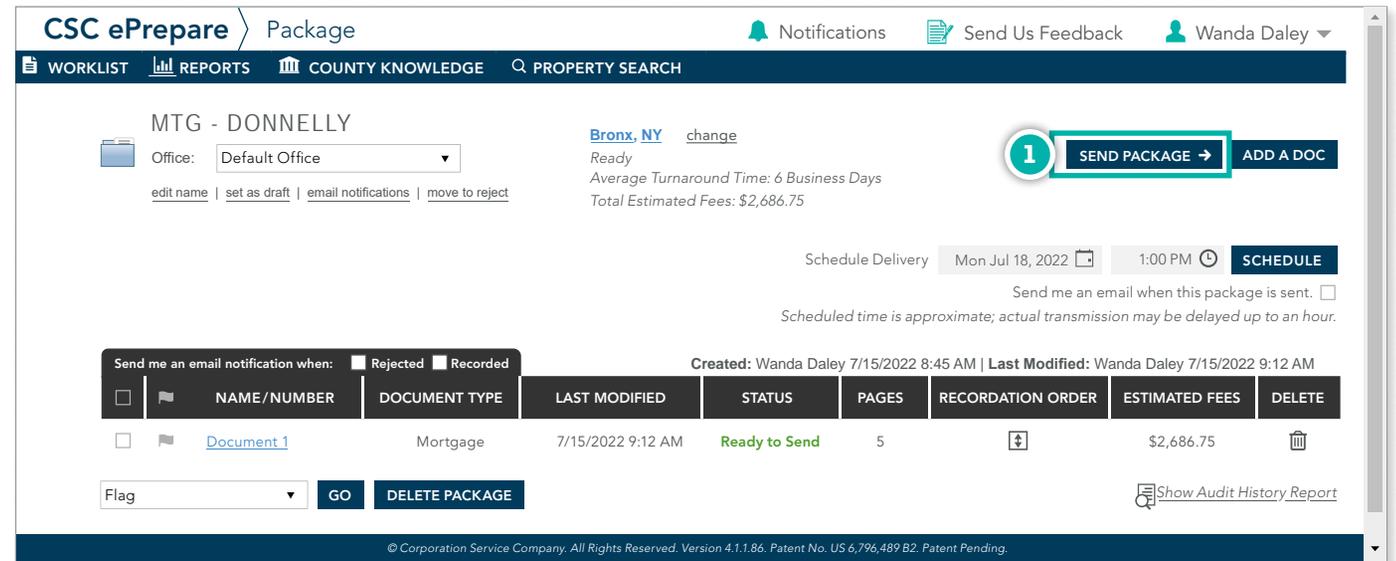


— or —

Sending from Package View

1. Open your Boroughs package on the worklist and click **SEND PACKAGE →**...

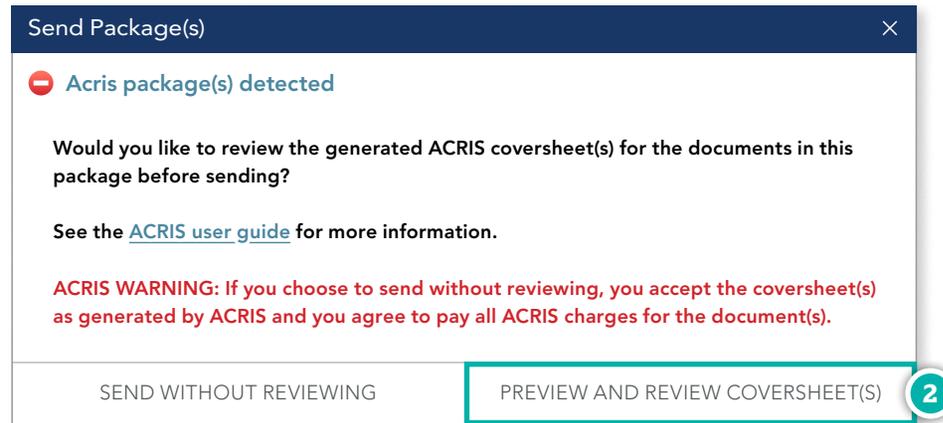
FIGURE 4 | Sending from Package View



A confirmation dialog appears, giving you the option to send without reviewing, or to preview and review the ACRIS cover sheets.

Preview and Review Coversheet(s)

- 2. Click the dialog button PREVIEW AND REVIEW COVERSHEETS ...

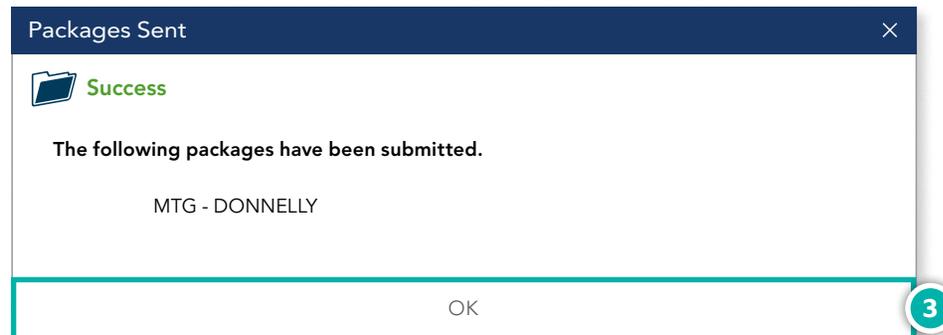


Preview and Review Coversheet(s)

- 3. Click the dialog button OK ...

Your document package is sent to ACRIS for processing. However, because you asked to preview the cover pages, ACRIS will return the package — along with their official cover pages — for your review and approval.

This process may take a few minutes.



The package moves to the top of the worklist and the status changes to **Pending ...**
 ACRIS automatically generates cover pages for incoming documents based on the information you have indexed.

FIGURE 5 | ACRIS Package Sent for Processing

	PACKAGE	DOCS	JURISDICTION	OFFICE	MODIFIED	STATUS	ACTIONS
<input type="checkbox"/>	MTG - DONNELLY	1	Bronx, NY	Default Office	7/15/2022 9:18 AM	Pending	
<input type="checkbox"/>	NOC - APPLEBY	1	Lake County, FL	Default Office	7/15/2022 9:17 AM	Preparing	
<input type="checkbox"/>	MARKLE	1	Nassau County, NY	Default Office	7/15/2022 8:57 AM	Ready	

If our cover page preview feature is enabled and you ask to preview cover pages, ACRIS returns your package and the document cover pages for review.
 When your package is returned, the status changes to **Pending - Approve Coversheets ...**

FIGURE 6 | ACRIS Package Returned for Review

	PACKAGE	DOCS	JURISDICTION	OFFICE	MODIFIED	STATUS	ACTIONS
<input type="checkbox"/>	MTG - DONNELLY	1	Bronx, NY	Default Office	7/15/2022 9:18 AM	Pending - Approve Coversheets	
<input type="checkbox"/>	NOC - APPLEBY	1	Lake County, FL	Default Office	7/15/2022 9:17 AM	Preparing	
<input type="checkbox"/>	MARKLE	1	Nassau County, NY	Default Office	7/15/2022 8:57 AM	Ready	

To Review Coversheet(s)
 4. Click the package name to open it ...

FIGURE 7 | Package View

MTG - DONNELLY Bronx, NY

Office: Default Office Pending - Approve Coversheets
Average Turnaround Time: 6 Business Days
Total Estimated Fees: \$2,686.75
County Batch ID: 2022011000111

[edit name](#) | [email notifications](#)

Send me an email notification when: Rejected Recorded Created: Wanda Daley 7/15/2022 8:45 AM | Last Modified: Acris User 7/15/2022 9:22 AM

	NAME/NUMBER	DOCUMENT TYPE	LAST MODIFIED	STATUS	PAGES	ESTIMATED FEES
<input type="checkbox"/>	Document 1	Mortgage	7/15/2022 9:18 AM	Needs Review	5	\$2,686.75

[Show Audit History Report](#)

If ACRIS email notifications are enabled (see page 4 of this guide), you will receive an email from NoReply@cscglobal.com when your package is returned from ACRIS with each document's cover sheet.

IMPORTANT TO KNOW
 On the following pages, if you reject any of the included ACRIS cover pages, the entire package will be rejected by ACRIS and returned to you for correction.

5. Click the first document name to open it ...

If there are multiple documents in the package, you must open each one for review. To send the package, you must accept all cover pages.

IMPORTANT TO KNOW

CSC cannot offer to modify cover pages for you because we did not create them. If you find errors with any cover page, reject them and ACRIS will return the package to you for correction.

- 6. Review the document's cover page carefully. It reflects the exact amount to be charged.
- 7. If you find no errors and the charges match your expectations, click **Approve**.
- 8. For this example, assume we found errors with the property data, chain of title, or the amount to be charged. We will therefore click **Reject**.

FIGURE 8 | Reviewing a Document's ACRIS Cover Page

The screenshot shows the ACRIS interface for reviewing a document's cover page. On the left, there's a sidebar with document details for 'MTG - DONNELLY', including a 'Pending' status, 'Document 1 Mortgage', and location 'Bronx, NY'. Below this is an 'Approve Coversheet' section with 'Approve' and 'Reject' buttons, and an 'Indexing' section showing mortgage details for 'Rebeka Donnelly'. The main area displays a 'Main Image' of the 'ACRIS Coversheet' with a 'Zoom' and 'Print Region' tool. The cover sheet itself is titled 'RECORDING AND ENDORSEMENT COVER PAGE PAGE 1 OF 6' and contains fields for Document ID (202290001100001), Document Type (MORTGAGE), and Property Data (11789 BOGE STREET, BRONX, NY). A 'CROSS REFERENCE DATA' section is also visible. A red circle with the number '6' highlights the 'PROPERTY DATA' section, and another red circle with the number '8' highlights the 'Reject' button.

IMPORTANT TO KNOW

This is the official ACRIS cover page and it reflects the exact amount you will be charged by the county. ACRIS creates cover pages based on the indexing. If you find any errors, reject any cover page and the package will be returned to you for correction.

FOUND ERRORS?

Reject any document's cover page and ACRIS can return the package to you for correction.

- 9. Click **REJECT COVERSHEETS** and ACRIS returns the package to you for correction.

FOUND NO ERRORS?

Once all cover pages have been approved, you can send the package by clicking **APPROVE COVERSHEETS**.

FIGURE 9 | Package View

The screenshot shows the 'Package View' for 'MTG - DONNELLY' in 'Bronx, NY'. It displays a 'Default Office' dropdown, a 'Pending - Approve Coversheets' status, and a 'REJECT COVERSHEETS' button. Below this is a table with columns for NAME/NUMBER, DOCUMENT TYPE, LAST MODIFIED, STATUS, PAGES, and ESTIMATED FEES. The table contains one entry: 'Document 1' (Mortgage) with a status of 'Rejected' and estimated fees of \$2,686.75. A red circle with the number '9' highlights the 'REJECT COVERSHEETS' button.

NAME/NUMBER	DOCUMENT TYPE	LAST MODIFIED	STATUS	PAGES	ESTIMATED FEES
Document 1	Mortgage	7/15/2022 9:18 AM	Rejected	5	\$2,686.75

REJECTED PACKAGES

Click on any rejected package name to open it and prepare it for resubmission. Once you have corrected the indexing, go ahead and resubmit it.

FIGURE 10 | Your Package is Rejected

	PACKAGE	DOCS	JURISDICTION	OFFICE	MODIFIED	STATUS	ACTIONS
<input type="checkbox"/>	MTG - DONNELLY	1	Bronx, NY	Default Office	7/15/2022 9:18 AM	⚠ Rejected	
<input type="checkbox"/>	NOC - APPLEBY	1	Lake County, FL	Default Office	7/15/2022 9:17 AM	📁 Preparing	
<input type="checkbox"/>	MARKLE	1	Nassau County, NY	Default Office	7/15/2022 8:57 AM	▶ Ready	

Congratulations!

This concludes our guide. If you have any questions, please contact us:

csc-help@cscglobal.com

1 855 200 1150 option 2



SUPPLEMENTAL GUIDES

[ACRIS Cover Sheets](#)[ACRIS Rejections - Missing Attachments](#)[CSC Active County List](#)[CSC County Authorization Guide](#)[ePrepare User Guide](#)[New York Boroughs](#)

WEBSITE RESOURCES

[Beginner's Guide to Document Recording](#)[Register for ePrepare Training](#)[Remote Online Notarization by State](#)[Reset ePrepare® Login Password](#)[State Holiday Closings](#)[State Holiday Closings – SECURE Portal](#)

We're ready to talk.



1 855 200 1150



[erecording.com](https://www.erecording.com)



csc-help@cscglobal.com